



WEEKLY AGRICULTURAL REPORT

MARCH 9, 2023



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Cecilia Conde
mconde@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

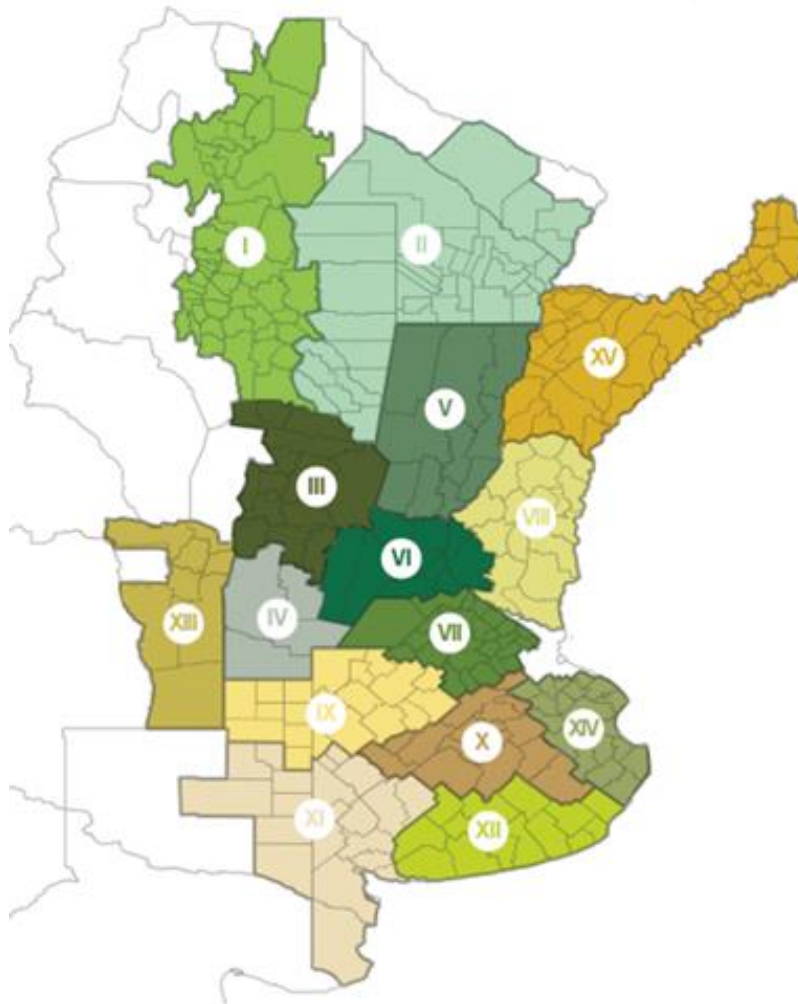
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Lourdes Acosta Olano
lacosta@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podestá
apodesta@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 3221 7230
estimacionesagricolas@bc.org.ar
 Twitter: @BolsadeC_ETyM
www.bolsadecereales.com

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 9 TO 15, 2023:

HIGH TEMPERATURES, COUPLED WITH HEAVY RAINFALLS OVER THE NORTH OF THE AGRICULTURAL AREA AND MODERATE/SCARCE VALUES OVER MOST PART OF THE PAMPAS REGION AND URUGUAY. LATER TEMPERATURE DROP.

The perspective will begin with high temperatures, but the entry of a storm front will cause rainfalls of varied intensity, with heavy volumes over the north of the agricultural area, and moderate to scarce contributions over most of the Pampas Region and Uruguay. At the same time, the front will lower the temperatures due to the entry of polar air. The entry of southerly winds will drop lows to levels below normal, with chances of frosts over the mountainous areas, including the Buenos Aires mountains. Towards the middle of the perspective, the tropical winds will return, raising the temperature to levels above normal in parts of the agricultural area, and to moderate records on the mountainous areas and the Atlantic coast.



SOYBEAN

A new week of high temperatures with depleted moisture reserves generates additional losses and loss of harvestable area. The center of the agricultural area, where 64.7% of the plots are in critical stages (R3-R6), observes a moisture condition between regular and dry in 7 out of every 10 hectares. Collaborators report yield losses of up to 50% compared to the averages of the last five campaigns, with the plots on the eastern margin being the most affected. Under this scenario, we reduce our production estimate to 29 MTn, down 4.5 MTn compared to our previous publication and 16 MTn compared to the last five campaigns (U5C campaign production: 45 MTn).

CORN

During the last week, the high temperatures and the lack of abundant rainfalls continued affecting part of the corn fields. The late-planted and second crop corn were going through the yield definition period, therefore, losses in productivities are expected. Under this scenario, the new production projection for the 2022/23 campaign drops to 37.5 MTn. In absolute numbers, this volume is down 14.5 MTn from those collected in the previous campaign (Campaign 2021/22: 52 MTn). In parallel, early planted corn yields below the average of the last seasons.

SUNFLOWER

Over the last week, the harvest of the oil crop has progressed at a good pace in the south of the agricultural area. After a weekly progress of 9.4 percentage points, 36.1% of the area has been harvested. To date, the harvested volume already exceeds 1.2 MTn, with a national average yield of 1.7 tn/Ha. The greatest progress was observed in the North of La Pampa–Northwest of Buenos Aires region with 20 percentage points. Regarding the average yield, it is estimated at 2.52 tn/Ha.



Annex



SOYBEAN

2022/23 Season

Data to: March 08, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: March 08, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	100,0	475.000
II NEA	820.000	820.000	100,0	820.000
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	100,0	248.000
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	100,0	355.000
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	100,0	40.000
TOTAL	7.700.000	7.100.000	100,0	7.100.000

SUNFLOWER

2022/23 Season

Data to: March 08, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327	
III	NCnt Cba	18.000	1.141	16.859	95,0	19,0	30.353	
IV	S Cba	52.000	761	51.239	30,0	15,372	28.065	
V	NCnt SFe	264.000	7.000	257.000	100,0	14,0	358.531	
VI	North Belt	26.000	1.204	24.796	85,0	21.077	35.190	
VII	South Belt	11.000	372	10.628	65,0	6.908	14.282	
VIII	ECnt ER	9.000	590	8.410	100,0	8.410	12.161	
IX	N LP-W BA	180.000	1.556	178.444	25,0	44.611	112.300	
X	Cnt BA	93.000	703	92.297	23,0	21.228	52.699	
XI	SW BA-S LP	473.000	1.957	471.043	15,0	70.657	125.735	
XII	SE BA	526.500	1.511	524.989	12,0	62.999	120.224	
XIII	SL	48.000	114	47.886	5,0	2.394	4.789	
XIV	Cuenca Sal	121.000	391	120.609	14,0	16.885	38.614	
XV	Others	8.500	420	8.080	80,0	6.464	10.317	
TOTAL		2.000.000	24.018	1.975.982	36,1	125.088	15,5	193.402